

Submitted:
Thursday, October 22, 2020
4:53:18PM
CDIAC #: 2012-1303

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Riverside Unified School District Financing Authority

B. Name/ Title/ Series of Bond Issue 2012 RBs

Senior Issue Yes ☒ No ☐ Subordinate Issue Yes ☒ No ☐

C. Project Name Superior Series A & Sub Series B

D. Date of Bond Issue 7/26/2012

E. Original Principal Amount of Bonds \$47,060,000.00

F. Reserve Fund Minimum Balance Required Yes ☒ Amount \$3,001,557.35 No ☐

G. Total Issuance Costs \$0.00
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding \$33,140,000.00

B. Total Bond Reserve Fund \$3,211,042.05

Bond Reserve Cash \$3,211,042.05 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.) Total Professional Fees \$0.00

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP), Loan (L) or Other (O)	3. Original Amount of Purchase, Loan or Other (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY	5. CDIAC Number
RUSD CFD 11	BP	\$1,585,000.00	\$0.00	
RUSD CFD 12	BP	\$5,895,000.00	\$0.00	
RUSD CFD 15, IA 1	BP	\$14,530,000.00	\$0.00	
RUSD CFD 15, IA 3	BP	\$4,400,000.00	\$0.00	
RUSD CFD 16	BP	\$4,195,000.00	\$0.00	
RUSD CFD 2	BP	\$3,325,000.00	\$0.00	
RUSD CFD 27	BP	\$1,530,000.00	\$0.00	
RUSD CFD 3	BP	\$250,000.00	\$0.00	
RUSD CFD 4	BP	\$335,000.00	\$0.00	

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C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity of the Investment Contract

b. Other (see Guidelines for explanation)

0.00

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan?

Yes ☐

No ☒

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.

(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Nehal Thumar

Title Vice President

Firm/ Agency DTA

Address 5000 Birch Street, Suite 3000

City/ State/ Zip Newport Beach, CA 92660

Phone Number (949) 955-1500

Date of Report 10/22/2020

E-Mail nehal@financedta.com

VI. COMMENTS:

[1] Based on combined Reserve Requirement for Series A and Series B Bonds and reflects a bond call of \$25,000 on 9/1/2014.

[2] Based on combined principal amount outstanding for Series A and Series B Bonds and reflects a bond call of \$25,000 on 9/1/2014.

[3] Consists of \$2,550,749.57 in the Series A Reserve Fund and \$660,292.48 in the Series B Reserve Fund.

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