

**STATE OF CALIFORNIA**

**MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

Submitted:  
Monday, October 18, 2021  
6:03:34PM  
CDIAC #: 2012-1303

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer Riverside Unified School District Financing Authority

B. Name/ Title/ Series of Bond Issue 2012 RBs

Senior Issue  Yes  No  Subordinate Issue  Yes  No

C. Project Name Superior Series A & Sub Series B

D. Date of Bond Issue 7/26/2012

E. Original Principal Amount of Bonds \$47,060,000.00

F. Reserve Fund Minimum Balance Required  Yes  No  Amount \$2,943,902.30

G. Total Issuance Costs \$0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$31,475,000.00

B. Total Bond Reserve Fund \$3,225,053.50

Bond Reserve Cash \$3,225,053.50 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.) Total Professional Fees \$0.00

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP), Loan (L) or Other (O)	3. Original Amount of Purchase, Loan or Other (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY	5. CDIAC Number
Riverside Unified School District	BP	\$1,585,000.00	\$0.00	
CFD No 11	BP	\$5,895,000.00	\$0.00	
Riverside Unified School District	BP	\$14,530,000.00	\$0.00	
CFD No 12	BP	\$4,400,000.00	\$0.00	
Riverside Unified School District	BP	\$4,195,000.00	\$0.00	
CFD No 15 IA No 1	BP	\$3,325,000.00	\$0.00	
Riverside Unified School District	BP	\$1,530,000.00	\$0.00	
CFD No 15 IA No 3	BP	\$250,000.00	\$0.00	
Riverside Unified School District	BP	\$335,000.00	\$0.00	

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**C. Investment Contracts**

1. Terms of Investment Contracts
  - a. Final Maturity of the Investment Contract
  - b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00
3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes  No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:  
and redemption date:

If Other:

and date:

**V. NAME OF PARTY COMPLETING THIS FORM**

Name	Nehal Thumar	Date of Report	10/18/2021
Title	Vice President		
Firm/ Agency	DTA		
Address	5000 Birch Street, Suite 3000		
City/ State/ Zip	Newport Beach, CA 92660		
Phone Number	(949) 955-1500		
E-Mail	nehal@financedta.com		

**VI. COMMENTS:**

[1] Based on combined Reserve Requirement for Series A and Series B Bonds and reflects a bond call of \$25,000 on 9/1/2014 and \$20,000 on 3/1/21.

[2] Based on combined principal amount outstanding for Series A and Series B Bonds and reflects a bond call of \$25,000 on 9/1/2014 and \$20,000 on 3/1/2021.

[3] Consists of \$2,566,707.10 in the Series A Reserve Fund and \$658,346.40 in the Series B Reserve Fund.

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Local Obligor (continued)

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Riverside Unified School	BP	\$1,760,000.00	\$0.00	
District CFD No 6 IA No 2	BP	\$600,000.00	\$0.00	
Riverside Unified School	BP	\$3,265,000.00	\$0.00	
District CFD No 8	BP	\$1,860,000.00	\$0.00	
Riverside Unified School	BP	\$2,005,000.00	\$0.00	
District CFD No 9 IA No 1, 3 & 5				
Riverside Unified School				
District CFD No 9 IA No 2				
Riverside Unified School				
District CFD No 9 IA No 4				